

Update: July 19, 2010

Thanks to the collective efforts of all, the Twin Tiers Landowners Coalition has now amassed over 10,800 acres in Tioga including some small acreages outside the County. Of that total, about 8,600 acres is available to be leased including some properties where leases will expire by the end of the year.

We believe that the amount of acreage is substantial given the level of exploration and development in the County. Some gas companies have been very surprised that we were able to aggregate this much available acreage.

Here is the breakdown of acreages by Town:

**Twin Tiers Landowners Coalition Acreage as of July 19, 2010  
by Town, Tioga County (see Notes below)**

Town	Acres
Brookfield	100
Charleston	240
Chatham	188
Covington	12
Deerfield	1493
Delmar	982
Ekland	113
Farmington	567
Jackson	166
Lawrence	812
Middlebury	167
Millerton	324
Nelson	669
Osceola	635
Richmond	119
Rutland	52
Shippen	16
Sullivan	41
Tioga	1389
Union	11
Ward	7
Westfield	455
<b>Totals</b>	<b>8558</b>

Notes

1. Total acreage including land outside of Tioga County and top leases is 10,791 acres.

2. Of total acreage, 8598 acres include lands which leases expire by 12/31/10.
3. All acreages are approximate and known to us as desiring to be included in the lease sale.

Today, we began marketing of the acreages to 30-40 gas companies, some of which are operating in the County, but some are out of state and not involved in the Marcellus at present. We know of their potential interest through our industry contacts, etc.

Approximately ten of the companies received an email from us today along with the table above. We are asking if they have a sincere interest in bidding for our acreage. If so, they will receive a package including our finalized lease, a breakdown of all of our lands including tax id numbers in Geographic Information System (GIS) format if feasible, and an Excel spreadsheet with all of the relevant information. The company will have to sign a non- compete agreement and pay a fee (to be determined) to discourage speculators from accessing our data. We are working with a consultant on the GIS data presentation.

We recognize that our landowners are anxious for us to get to the lease sale, and we are accelerating our efforts to do so because we understand that some of our landowners are being pressured by the gas companies to sign leases in advance of the sale (the same companies that would not negotiate with you previously). While we understand the importance of the money to our landowners, we are concerned that landowners may be signing leases that do not adequately protect them and their properties. These leases may encumber the properties for years without adequate or even minimal compensation. All we ask is that you give us a chance.

While we have not set a hard date for submittal of the lease to the gas companies, we expect that it will happen within a month or so from now. Please understand that the marketing to the gas companies is extremely important, but time-consuming. We want to encourage as much competition as possible.

Keep checking the website for updates and stay cool! We are doing our best for you.

Twin Tiers Landowners Coalition

Mike White, Phil Knapp, Adam Schultz, and Greg Sovas